

Seriti at a glance



90%

Broad-based black-owned company



10%

Shareholding ring-fenced for employees and communities



± 15,000

Employees and contractors



On target

To fulfil our SLP commitments



± 32%

Of Eskom's electricity is generated from our coal



± 25 years

Estimated base-load supply from New Largo to Kusile power station



±5GW

In the pipeline with solar, wind, battery and hydrogen solutions



750 MW

Of renewable energy under construction at Umbila Emoyeni Project in the Mpumalanga Province

“ We are not climate change denialists. Although Seriti was founded on fossil fuels and continues to mine coal, we embrace the need for the Just Energy Transition to cleaner energy sources. ”

Mike Teke, Group CEO, Seriti Resources

“ As we advance, it's crucial to bring along the communities we operate in, aligning with the national strategy for energy independence, security, and affordability. A stable energy supply will help reset our economy. We have a unique opportunity to impact future generations. ”

Peter Venn, CEO, Seriti Green



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We are Seriti We are energy

While committed to being an integral part of the value chain supplying domestic power stations and export markets, Seriti has evolved into an energy business of the future that embraces the need for the Just Energy Transition towards lower carbon technologies.

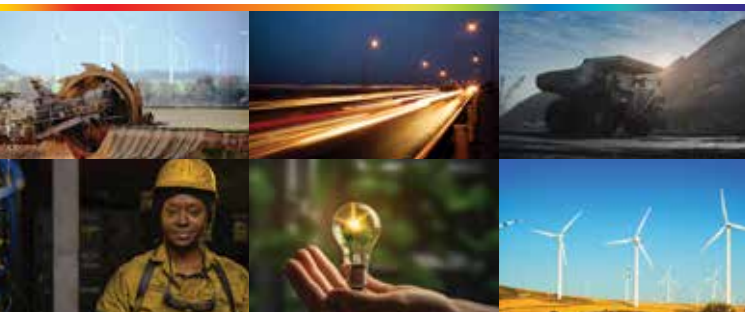
About Seriti Resources Holdings

Today, we face bigger energy challenges than ever before as climate change realities impact the nature of the energy generation mix of countries around the world. In South Africa alone, we are looking to renewable sources of energy, as evidenced by the Renewable Energy Independent Power Producer Procurement Programme (REIPPPP).

As a broad-based, 90% black-owned and controlled South African energy business, underpinned by coal, Seriti Resources Holdings can and must play a key role in tackling these challenges, and is committed to doing so through a Just Energy Transition.

The announcement of the acquisition of Windlab Africa and the establishment of Seriti Green, marked Seriti Resources Holdings' commitment to being a diversified energy company that is fully conscious of the need to transition to wind, solar and other forms of renewable energy, including hydro energy in the future.

Working together, with people, partners and technologies, Seriti Resources Holdings will develop tomorrow's energy solutions that assist individuals, communities, businesses, cities and our nation to tackle the challenges that matter to them.



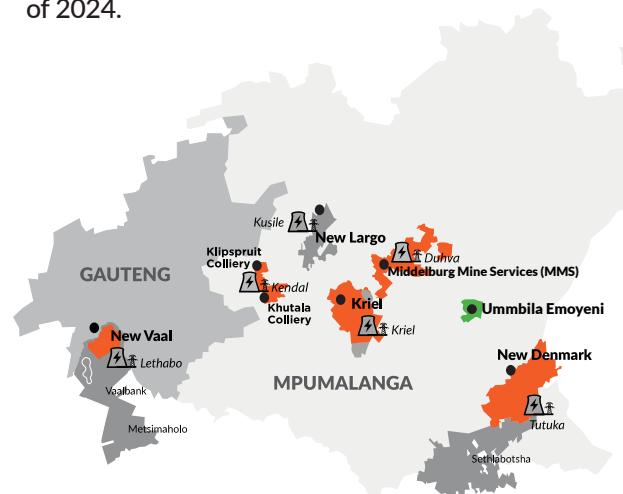
Seriti operations

In March 2018, Seriti was established as a major supplier to Eskom when Seriti completed the purchase of New Vaal, New Denmark, Kriel, various life-extension coal resources, and closed collieries from Anglo American.

The New Largo project was established after the Anglo-American acquisition. In June 2021, Seriti completed the acquisition of South African Energy Coal (SAEC) from South 32 and integrated Khutala, Klipspruit, and Middelburg Mine Services into the group, including the Pegasus project.

This acquisition has made Seriti the largest supplier of coal to Eskom and one of the largest exporters of coal out of Richards Bay Coal Terminal (RBCT). Following the acquisitions, Seriti has six operations, with one additional project coming online.

In November 2021, Seriti Green was established as a strategic addition to Seriti's valuable portfolio of coal assets on the journey to energy diversification. Seriti Green acquired Windlab South Africa in December 2022, and the construction of the Umbila Emoyeni windfarm in Mpumalanga began in the second quarter of 2024.



UMMBILA EMOYENI

900MW hybrid renewable energy facility

- 750MW of wind energy consisting of 111 turbines
- 150MW of Solar PV
- 800MWh of Battery Storage



NEW VAAL COLLIERY

16Mtpa to Lethabo Power Station



NEW DENMARK COLLIERY

4Mtpa to Tutuka Power Station



KLIPSPRUIT NEW LARGO COLLIERY

2.4Mtpa to Kendal Power Station 9Mtpa export bituminous thermal coal New Largo has the potential to supply 12Mtpa to Eskom Power Stations



KRIEL COLLIERY

4Mtpa to Kriel Power Station



KHUTALA COLLIERY

7Mtpa to Kendal Power Station



MIDDELBURG MINE SERVICES

7Mtpa to Duvha Power Station